

SECURED INCOME FUND-II, LLC

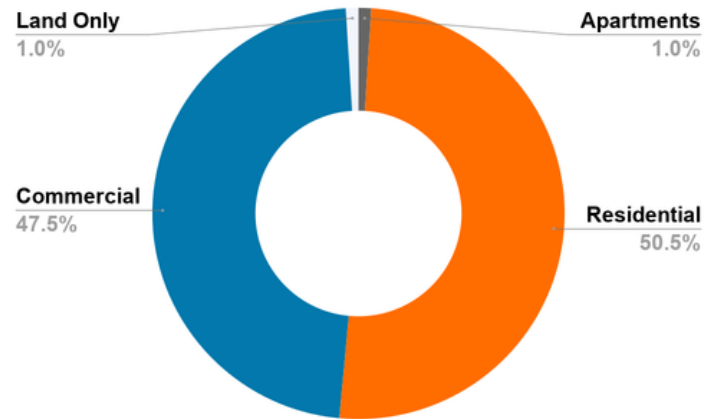
Q1 2026 Fact Sheet



KEY METRICS

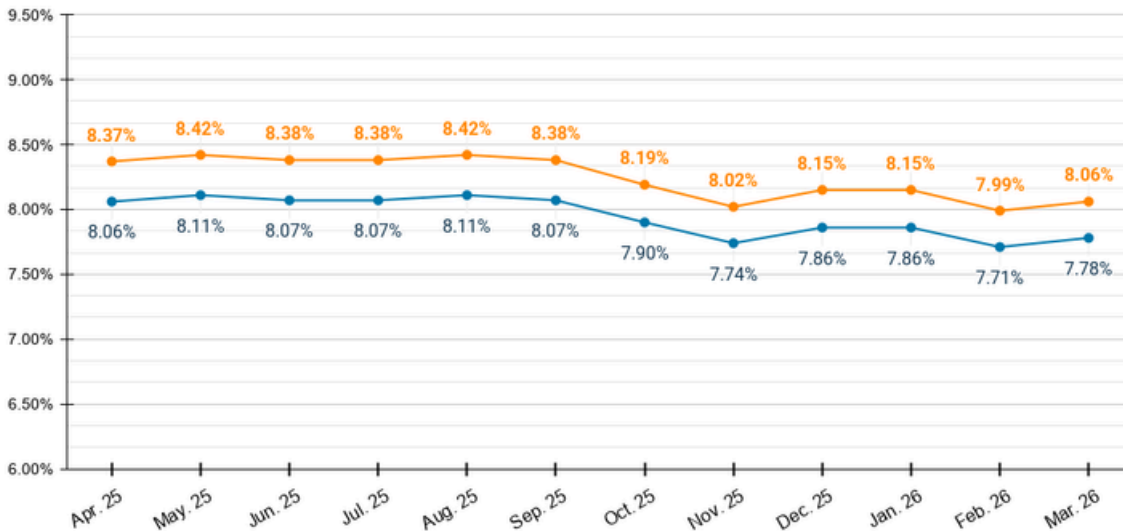
Year-to-date annualized return	7.83%
Number of loans	184
Gross loan portfolio dollars	\$263,004,000
(75.49% in 1st position, 24.51% in 2nd position)	
Average loan-to-value*	51.08%
Average loan amount*	\$1,429,986
Number of counties	26

*Calculated when loans are initially funded



PROPERTY TYPES

PAST 12 MONTHS ANNUALIZED RETURNS



— Growth Partner*
— Income Partner

*For those investors that have selected to reinvest their monthly earnings, their annualized return is higher due to the compounding effect

FEATURED LOAN

Location: San Francisco, CA
Loan Type: Business Purpose
Lien Position: 1st
Loan-to-Value: 45.98%
Loan Amount: \$1,000,000

829 Folsom is a nine-story contemporary tower of studio, one-, two- and three-bedroom residences. Steps from Yerba Buena Center, SFMOMA, the Contemporary Jewish Museum and MOAD, 829 Folsom is perfectly centered between the art, theatre, performing arts, business and retail centers of San Francisco.

